APPOINTMENT HISTORY

Client: TESTERSON, TEST A
Face Sheet: $0.00
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Click on Appointment History to see a grid of Client Appointment History records

Appointment History

[_____] [▦] [_____ ▾] [Search] [Filter Appointment Date Column] View [All ▾] 🔧 [Insert]

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☐	📄	⬆ Appointment Date ⬆	Type	Power	Expiration Date

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Click Insert to create a new Appointment History record

Appointment History

Insert Appointment History

[Save] [Save and Re-Insert]

	Appointment History

Type: [_____ ▾]
Power: [_____ ▾]
Appointment Date: [_____] [▦]
Expiration Date: [_____] [▦]

[Save] [Save and Re-Insert]

The Appointment Date is required to enable the Save button.

Select the Type

✓

    Emergency

    Emergency Limited

    Full

    Limited

    Standby

    Successor

    Successor Emergency Limited

    Successor Full

    Successor Limited

    Successor Standby

    Terminated

And the Power

✓

    Conservator

    Guardian

    Guardian/Conservator

Appointment History

Insert Appointment History

[Save] [Save and Re-Insert]

Appointment History

Type: Full ▾
Power: Guardian/Conservator ▾
Appointment Date: 09/04/2023 📅
Expiration Date: [ ] 📅

[Save] [Save and Re-Insert]

Click Save. The Face will be populated with the most recent Appointment History record as view only records.

Appointment Date: 09/04/2023   Appointment Type: Full Guardian/Full Conservator

	Appointment Type	Began	Expired
Conservator:	Full	09/04/2023	
Guardian:	Full	09/04/2023	